



**FOR IMMEDIATE RELEASE**  
**Citigroup Inc. (NYSE symbol C)**  
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**Douglas Bean Achieves Advanced Financial Designation – Chartered Private Wealth Advisor**

**Portland, Maine, May 2008**– Doug Bean, CIMA® CPWA<sup>SM</sup>, Senior Vice President – Wealth Management at Smith Barney in Portland and Kennebunk, recently obtained the Chartered Private Wealth Advisor<sup>SM</sup> designation. The CPWA designation, delivered by Investment Management Consultants Association (IMCA), is a designation designed for financial advisors and consultants who work with high-net-worth clients on the life cycle of wealth. Mr. Bean has been a Financial Advisor at Smith Barney for 21 years and is located in Kennebunk at the Lafayette Center and 100 Middle Street in Portland, ME. As a Financial Advisor with the Casco Bay Group at Smith Barney, Mr. Bean provides a full suite of investment services to high net-worth investors, foundations, small business owners and corporations focusing on wealth management, retirement planning, estate planning and portfolio management. Doug Bean, along with his partner Brian Prichard, Second Vice President – Wealth Management, Financial Planning Specialist, has maintained a local presence in Kennebunk for fifteen years.

The CPWA marks identify those individuals who have met the experience requirements, have successfully completed coursework in advanced wealth management content, strategies and applied concepts at The University of Chicago School of Business, and have passed a rigorous comprehensive examination covering the following areas: advanced tax planning, asset protection, executive compensation plans, stock options, tax-efficient portfolios, business planning, retirement planning, charitable planning, and estate planning. CPWA licensees must also agree to meet ongoing continuing education requirements and to uphold IMCA's *Code of Professional Responsibility, Performance Reporting Standards, and Standards of Practice*.

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Smith Barney is the global private wealth management unit of Citi. It is a leading provider of comprehensive financial planning and advisory services to high net worth investors, institutions, corporations and private businesses, governments and foundations. With approximately 14,600 Financial Advisors in nearly 800 offices, Smith Barney offers a full suite of investment services, including asset allocation, private investments and lending services, hedge funds, cash and portfolio management, as well as retirement, education and estate planning. A division of Citigroup Global Markets Inc., the firm currently has more than 9.2 million client accounts, representing nearly \$1.482 billion in client assets. Additional information may be found at: [www.smithbarney.com](http://www.smithbarney.com).

Citi, the leading global financial services company, partners with millions clients, corporations, governments, and institutional investors in more than 100 countries and offers a broad range of financial products, advice and services, including consumer banking and finance, corporate and investment banking, securities brokerage, wealth management and alternative investments. Citi is also recognized as a leader in corporate responsibility, sustainable growth, financial education and microfinance and it is a component of the Dow Jones Sustainability Index and FTSE4Good Index. Additional information may be found at [www.citigroup.com](http://www.citigroup.com) or [www.citi.com](http://www.citi.com).

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