

The Zolet Lenet Group: Team Structure

Morgan Stanley Smith Barney
Private Client Group

THE ZOLET LENET GROUP
Multigenerational Financial Consulting Group

Morry A. Zolet, CFP®
Senior Vice President-Wealth Management
Family Wealth Director
Senior Investment Management Specialist/
Financial Advisor

Gary R. Lenet
Senior Vice President-Wealth Management
Financial Advisor

Ryan M. Lenet
Vice President-Wealth Management
Financial Planning Specialist
Financial Advisor

Joel T. Fink, CRPS®
Financial Advisor
Financial Planning Specialist

Ed Ezrine
Financial Advisor

Timothy Nicholl
Senior Client
Service Associate

Katie Hollendonner
Registered Client
Service Associate

Lori Ralston
Senior Client
Service Associate

Other Morgan Stanley Smith Barney Professionals

Jerry Neuman
Trust Specialist
Private Trust Services

John Kramer
Regional Consulting
Group Director

Kim Olson
Regional Specialist
Insurance Services
The Insurance Group

Tamara G. Telesko
Planning Director
Private Wealth
Planning

Glenn Kurlander
Director, Family Wealth
Advisory Services
Strategic Wealth
Advisory Group

Melanie Schnoll-Begun
Strategic Wealth
Advisory Group
Philanthropic Services