

The Top-Ranked Advisor Teams in America

BARRON'S

Top Teams by State 2009

| TEAM | FIRM | CITY | STATE | TEAM TOTAL ASSETS |
|---------------------------------------|--------------------------------------|------------------|-------|-------------------|
| The Planning Group of Anchorage | Wells Fargo Advisors | Anchorage | AK | \$875,000,00 |
| The Runkle/Haynes Group | Merrill Lynch & Co. | Montgomery | AL | \$1,025,000,000 |
| Robby Bader* | Morgan Stanley Smith Barney | Fayetteville | AR | \$400,000,000 |
| Theresa E. Chacopulos, CFP®/CIMA® | Wells Fargo Investments | Scottsdale | AZ | \$1,400,000,000 |
| The 545 Group | Morgan Stanley Smith Barney | Menlo Park | CA | \$14,200,000,000 |
| The Palmer Erizinger Group | Morgan Stanley Smith Barney | Denver | CO | \$2,200,000,000 |
| The New Canaan Private Wealth Group | Merrill Lynch & Co. | New Canaan | CT | \$5,300,000,000 |
| The Scherer Group | Graystone Consulting | Washington | DC | \$4,000,000,000 |
| DeWees Investment Consulting Group | Wells Fargo Advisors | Greenville | DE | \$1,250,000,000 |
| Barry Snyder | Deutsche Bank Alex. Brown | Palm Beach | FL | \$3,300,000,000 |
| The Hart Group | Morgan Stanley Smith Barney | Atlanta | GA | \$4,878,271,000 |
| The McRoberts Strada Group | Morgan Stanley Smith Barney | Honolulu | HI | \$1,300,000,000 |
| The Swanson Group | Morgan Stanley Smith Barney | West Des Moines | IA | \$599,000,000 |
| Sandra Dalton* | Merrill Lynch & Co. | Boise | ID | \$900,000,000 |
| Team Hutchinson | Morgan Stanley Smith Barney | Chicago | IL | \$4,800,000,000 |
| The Gregor Group | Merrill Lynch & Co. | Indianapolis | IN | \$1,220,000,000 |
| Mariner Wealth Advisory Services | Mariner Wealth Advisors, LLC | Leawood | KS | \$1,250,000,000 |
| Nasief-Cunningham Group | UBS Financial Services | Louisville | KY | \$653,000,000 |
| Rodriguez/Hardie Private Client Group | Merrill Lynch & Co. | New Orleans | LA | \$2,600,000,000 |
| The Sharma Group | Merrill Lynch & Co. | Boston | MA | \$2,443,037,975 |
| The Garber Group | Deutsche Bank Alex. Brown | Baltimore | MD | \$1,400,000,000 |
| The Simmons — Wilkes Group | Merrill Lynch & Co. | Portland | ME | \$550,000,000 |
| The Brice Group | Merrill Lynch & Co. | Bloomfield Hills | MI | \$4,672,249,253 |
| Eckerline, Bencini, and Boyd Group | Merrill Lynch & Co. | Wayzata | MN | \$1,800,000,000 |
| The Kam Group | UBS Financial Services | St. Louis | MO | \$1,300,000,000 |
| The Dowell Group | Morgan Stanley Smith Barney | Jackson | MS | \$950,000,000 |
| Anderson Hedge Team | Merrill Lynch & Co. | Billings | MT | \$1,060,000,000 |
| Wickham Cash Partners | Merrill Lynch & Co. | Charlotte | NC | \$5,000,000,000 |
| The Peter Hummel Team | Merrill Lynch & Co. | Fargo | ND | \$135,000,000 |
| Carson Wealth Management Group | LPL Financial | Omaha | NE | \$2,054,838,000 |
| E. Clinton Swift | Wells Fargo Advisors | Hanover | NH | \$377,000,000 |
| Princeton Institutional Consulting | UBS Financial Services | Princeton | NJ | \$4,100,000,000 |
| Sandia Investment Group | Wells Fargo Advisors | Albuquerque | NM | \$344,000,000 |
| The Buckley Group | Morgan Stanley Smith Barney | Las Vegas | NV | \$650,000,000 |
| The KKM Team | Merrill Lynch & Co. | New York City | NY | \$13,500,000,000 |
| The Cennamo Team | Merrill Lynch & Co. | Columbus | OH | \$7,150,000,000 |
| The Russell Group | Morgan Stanley Smith Barney | Tulsa | OK | \$1,900,000,000 |
| Retirement Planning Specialists, Inc. | Retirement Planning Specialists Inc. | Ashland | OR | \$900,000,000 |
| Meranze Private Wealth Advisory Group | Wells Fargo Advisors | Yardley | PA | \$2,100,000,000 |
| Professional Planning Group | Raymond James | Westerly | RI | \$770,000,000 |
| Ellison Kibler & Associates | Merrill Lynch & Co. | Columbia | SC | \$1,700,000,000 |
| The Olson Group | Merrill Lynch & Co. | Sioux Falls | SD | \$260,000,000 |
| The Turner Humphreys Klindt Group | Merrill Lynch & Co. | Nashville | TN | \$1,100,000,000 |
| The Quantitative Group, LP | The Quantitative Group, LP | San Antonio | TX | \$4,018,335,300 |
| Tröst/Smart Group | Wells Fargo Advisors | Salt Lake City | UT | \$490,000,000 |
| The Optimal Service Group | Wells Fargo Advisors | Williamsburg | VA | \$15,800,000,000 |
| Brian Pelkey | Morgan Stanley Smith Barney | South Burlington | VT | \$327,000,000 |
| The Nelson Braun Group | Morgan Stanley Smith Barney | Seattle | WA | \$2,400,000,000 |
| The Phil Scott Group | Merrill Lynch & Co. | Bellevue | WA | \$2,400,000,000 |
| Private Asset Management | Robert W. Baird & Co. | Milwaukee | WI | \$6,400,000,000 |
| The Robinson Thompson Group | Morgan Stanley Smith Barney | Charleston | WV | \$312,000,000 |
| Murphy/Rohde Team | UBS Financial Services | Casper | WY | \$290,000,000 |

* Denotes a change in firm - Robby Bader is now with Merrill Lynch & Co., and Sandra Dalton is now with UBS Financial Services
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Source: **Research Magazine's Top Ranked Teams in America," September 1, 2009**, as identified by **Barron's** magazine in February of 2009, using quantitative and qualitative criteria and selected from a pool of over 3,000 nominations. Advisors in the Top Ranked Teams have a minimum of seven years of financial services experience. Qualitative factors include but are not limited to compliance record, interviews with senior management, and philanthropic work. Investment performance is not a criterion. The rating may not be representative of any one client's experience and is not indicative of the advisor's future performance. Neither Morgan Stanley Smith Barney nor its Financial Advisors pay a fee to Barron's in exchange for the rating. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved © 2009 Morgan Stanley Smith Barney. Investments and services offered through Morgan Stanley Smith Barney LLC, member SIPC.