

Speaking Engagement Topics

I have conducted a variety of insightful, customized, financial seminars and events. Want to see what we can create for your group or organization? Below are some of the seminars I currently conduct:

“Investment Recipes” – A fun event comparing cooking techniques to investment concepts.

“Putting Your Financial House In Order” – A spending plan can set you free. Learn the steps to financial organization and freedom.

“Younger Next Year” – How to turn back the clock on your investment portfolio. A unique comparison between exercise, diet and investment principles.

“The Financial Facts Of A Woman’s Life” – How to sidestep financial pitfalls that can arise as women navigate careers, family issues and retirement.

“Getting Unstuck” – Learn what causes us to continue to make poor investment choices and how we can change it.

“The Inner Struggle” – Unfortunately emotions often guide our investment decisions – what can we do about it?

“Wine Tasting Versus Investing” – A fun comparison between making and enjoying wine and important investment principles.

“Hitting A Hole-In-One” - A lively discussion that compares the game of golf to successful investing.

“Pay It Forward” – Creating a legacy based on your personal and financial values.