citi smith barney

**Judy McNiff, CFP®**
Second Vice President – Wealth Management
Financial Advisor

# Judy's Communication & Events Calendar

## 4th Quarter 2008

**Wed.,Oct 1st** — **Monthly Market Update & Featured Investment Report – Email**

**Tues., Oct 7** — ***" What if you could be younger this time next year?"***
06:00 PM
Dinner

Fabulous seminar about transforming your body and investment portfolio to be more physically and financially fit this time next year.

Guest Speakers: Tim Katusha
Legg Mason Private Portfolio Group

Location: Philly G's Steak House,
1252 East Highway 45, Vernon Hills, IL 60061

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**Mon., Nov 3rd[t]** — **Monthly Market Update & Featured Investment Report – Email**

**Tues., Nov 11th** — ***"Understanding Asset Allocation"***
2:00 PM or
6:30 PM
Refreshments

Women & Co Conference Call

Hosted By: Judy McNiff CFP, Smith Barney

Guest Speaker: Doug Schindewolf, Director of Tactical Asset Allocation
Citi Global Wealth Management

Location: 111 S. Pfingsten Suite 200 Deerfield, IL 60015

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**Mon., Dec 1st** — **Monthly Market Update & Featured Investment Report – Email**

**Tues., Dec 9th** — ***"Protecting Your Assets"***
2:00 PM or
6:30 PM
Refreshments

Women & Co Conference Call

Hosted By: Judy McNiff CFP, Smith Barney

Guest Speaker: Nancy Anderson, Director of Wealth Planning
Citi Global Wealth Management

Location: 111 S. Pfingsten Suite 200 Deerfield, IL 60015

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Seminars are open to clients and their guests. Reservations are necessary, as space is limited.
RSVP to Marisa Sherman, Client Service Associate (847) 480-5403 or marisa.u.sherman@smithbarney.com

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