

News | Indices

<b>Dow</b>	10318.16	<b>-14.28</b>	4:31pm
<b>Nasdaq</b>	2146.04	<b>-10.78</b>	5:30pm
<b>S&amp;P 500</b>	1091.38	<b>-3.52</b>	5:01pm

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Symbol Name

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## Beaumont Branch

Branch Location And Profile

Debi L. Atkins Vice President  
Branch Manager  
Financial Planning Specialist

4055 Dowlen Road  
Beaumont, TX 77706

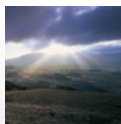
tel: 409-899-8018  
toll free: 800-256-0006  
fax: 409-899-5342

>> Email Us

hours: M-F 8:00 - 5:00

Welcome

### Welcome



We know what's behind the money you've earned. That's why all of our investment experience, capabilities and resources are focused on one objective: to help you invest wisely. Our approach to investing is based on our time-tested way of doing business. We offer our clients intelligent counsel based on our research, intellect and hard work. It's an approach that has helped our clients work toward their financial goals since our firm was established over a century ago.

### Bulletin Board

- Have you considered consolidating your rollovers in order to diversify your retirement assets? If you would like to learn more, speak with us.
- See Special Reports for the November On the Markets. November's lineup includes "Let's Get Real" Real yields, which are yields adjusted for inflation, are now very good for high-grade corporate bonds and high yield bonds. In addition, the real earnings yield for the S&P 500 is quite high, too. These attractive real yields give investors an opportunity to get well ahead of inflation argue Chief Investment Officer Jeff Applegate, Chief Investment Strategist David M. Darst and Global Investment Strategist Charles Reinhard in this month's cover story.
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### FEATURED REPORTS

Roth IRA Conversion Opportunity -  
A New Retirement Plan Strategy  
Beginning in 2010 (pdf)

Nine Signposts for 2009 (pdf)

Equity Market Weekly (pdf)

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