

News | Indices

Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

Enter Symbol

Symbol Name

Separate multiple symbols with a space

- > Branch Homepage
- > Guest Book
- > Map & Directions
- > Our Advisors
- > Financial Planning
- > Educational Articles
- > Key Links
- > Special Reports
- > Brochures

- > E-mail Us
- > Request Information
- > Account Forms
- > Request Appointment
- > E-mail This Site To A Friend


Durham Branch

Branch Location And Profile

David H. Pottenger III
First Vice President
Branch Manager

3511 Shannon Road
Suite 300
Durham, NC 27707

tel: 919-493-5559
toll free: 800-851-1331
fax: 919-490-7135

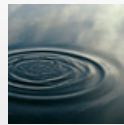
 [Email Us](#)

hours: M-F 8:00 - 6:00



Welcome

Welcome




Our approach to investing is based on our time-tested way of doing business. We offer our clients sound investment counsel based on our research, intellect and hard work. Whether you are beginning a relationship with our firm or broadening an existing one, we think you'll see that we offer unique advantages to you as an investor.

Bulletin Board

- Contemplating retirement? Rolling over a 401(k)? Have IRA Rollover questions? Let us help. Please contact us.
- If you would like a complimentary portfolio review or you're in need of a comprehensive financial plan, please give us a call.

This information, products and services described here are intended only for individuals residing in states where this Financial Advisor is properly registered as described in this site.

Morgan Stanley Smith Barney LLC and its affiliates do not provide tax or legal advice. To the extent that this material or any attachment concerns tax matters, it is not intended to be used and cannot be used by a taxpayer for the purpose of avoiding penalties that may be imposed by law. Any such taxpayer should seek advice based on the taxpayer's particular circumstances from an independent tax advisor.

[Log in to your portfolio](#) 

FEATURED REPORTS

[The Citi PULSE Monitor - Market Outlook \(pdf\)](#)