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Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

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hours: M-F 8:00 - 5:00

Downtown Houston Branch

Branch Location And Profile

Hong Ogle Senior Vice President - Wealth Management
Branch Manager

717 Texas Avenue
Suite 3050
Houston, TX 77002

tel: 713-658-2700
toll free: 800-890-2774
fax: 713-658-2729

Welcome

Welcome



I seek to understand my clients broadly and deeply enough to find the opportunities that add value not only to their financial objectives, but also to their life aspirations. I determine what's really important and develop actionable, flexible strategies to help them meet their financial needs. I also design socially responsible investing portfolios for those who want to truly align their values with their investments, while also helping to deliver the financial returns that they desire.

Bulletin Board

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