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<b>Dow</b>	10318.16	<b>-14.28</b>	4:31pm
<b>Nasdaq</b>	2146.04	<b>-10.78</b>	5:30pm
<b>S&amp;P 500</b>	1091.38	<b>-3.52</b>	5:01pm

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## Irvine Branch

### Branch Location And Profile

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**hours:** M-F 6:30 - 4:00

Welcome

### Welcome



Our approach to investing is based on our time-tested way of doing business. We offer our clients sound investment counsel based on our research, intellect and hard work. Whether you are beginning a relationship with our firm or broadening an existing one, we think you'll see that we offer unique advantages to you as an investor.

### Bulletin Board

- Our service commitment centers around a continual assessment of your goals, investments & performance while working with your other advisors, CPAs or Attorneys, to help you identify potential opportunities, reduce fees and simplify your life.
- Interested in joining our team? We are interested in qualified individuals joining our team as Financial Advisor Associates or Client Service Associates. Please call John Konop or Lydia Dupont at 949-955-7500. Equal Opportunity Employer. M/F/D/V.

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### FEATURED REPORTS

[Tuesday Tidings: Introducing Our 2010 Market Outlook; September 4, 2009 \(pdf\)](#)

[Personal Wealth Questionnaire \(pdf\)](#)

[The Case for Global Equity Diversification 2009 \(pdf\)](#)

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