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<b>Dow</b>	10318.16	<b>-14.28</b>	4:31pm
<b>Nasdaq</b>	2146.04	<b>-10.78</b>	5:30pm
<b>S&amp;P 500</b>	1091.38	<b>-3.52</b>	5:01pm

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## Newport Beach Branch at Fashion Island

### Branch Location And Profile

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Branch Manager

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hours: M-F 6:00 - 4:00

Welcome

### Welcome



Our business is built on a single mission: to provide high-net-worth clients with advice that they can trust, thereby helping them to achieve their financial goals. We believe that advice should encompass comprehensive investment and wealth management strategies, yet be tailored to clients' long-term goals and aligned with their life values.

This approach has enabled us to build meaningful, long-lasting relationships with our clients and their families. Our goal is to learn the things that you value, adapt the resources of Morgan Stanley Smith Barney to support your financial needs and aspirations, as well as attain your complete confidence.

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### FEATURED REPORTS

Roth IRA Conversion Opportunity - A New Retirement Plan Strategy Beginning in 2010 (pdf)

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