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<b>Dow</b>	10318.16	<b>-14.28</b>	4:31pm
<b>Nasdaq</b>	2146.04	<b>-10.78</b>	5:30pm
<b>S&amp;P 500</b>	1091.38	<b>-3.52</b>	5:01pm

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## Santa Cruz Branch

Branch Location And Profile

Alexandra Wlassowsky-Moysov Senior Vice President  
Branch Manager

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hours: M-F 6:30 - 4:00

Welcome

### Welcome



We know what's behind the money you've earned. That's why all of our investment experience, capabilities and resources are focused on one objective: to help you invest wisely. Our approach to investing is based on our time-tested way of doing business. We offer our clients intelligent counsel based on our research, intellect and hard work. It's an approach that has helped our clients work toward their financial goals since our firm was established over a century ago.

### Bulletin Board

- Estate Planning is essential in seeing that your assets pass according to your wishes. Speak with us to learn more.

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