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Dow 10318.16 **-14.28** 4:31pm
Nasdaq 2146.04 **-10.78** 5:30pm
S&P 500 1091.38 **-3.52** 5:01pm

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Jeffrey R. Barone

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Welcome



In today's fast-paced world, few people have the time or resources to dedicate to managing their investments- whether it involves researching bond calls, reviewing company earnings projections or tracking mutual fund performance. As your Financial Advisor, I will alert you to new opportunities and advise you on changing market conditions that may affect your investments. It's all part of my long-term commitment to my clients.

Services

- Alternative Investments
- Asset Management
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- Financial Planning
- Fixed Income
- Lending Services
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- Retirement Planning
- Wealth Management
- 529 Plans

Business Experience

- **2006 - Present: Morgan Stanley Smith Barney***
Financial Advisor
Financial Planning Specialist
Youngstown, OH
- **1996 - 2006: B.J. Alan Company**
Director of Seasonal Operations
Youngstown, OH
- **1979 - 1996: Boardman Sparkle Market**
Management
Youngstown, OH

Education and Licensing

- Series 7 - General Securities Representative
- Series 66 - Combined Investment Advisory Agent & Uniform State Exam
- Series 31 - Managed Futures and Commodities
- Life & Health Insurance Licensed
- BS BA - Management, 1988
Youngstown State University
Youngstown, OH

Associations

- Youngstown - Warren Regional Chamber of Commerce
- Youngstown State University Alumni Association
- National Multiple Sclerosis Society
- Boardman Civic Association
- Steel Valley Triathlon Club
- Alpha Phi Delta Fraternity Alumni Association

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