

News | Indices

Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

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Jane Mudgett

Financial Advisor
Financial Planning Specialist
Guided Portfolio Manager

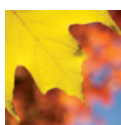
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Welcome



I seek to understand my clients broadly and deeply enough to find the opportunities that may add value not only to their financial objectives, but also to their life aspirations.

Together, we strive to determine what's really important and develop actionable, flexible strategies to help clients meet their financial needs. As your circumstances change, I can help advise you with your financial strategies. I look forward to serving your long-term investment needs.

I also help design socially responsible investing portfolios for those who want to truly align their values with their investments, while also helping them strive for the financial returns that they desire. Please feel free to call me at any time.

Bulletin Board

- You've worked hard to build your wealth for retirement. We can work with you to develop a plan so your wealth works just as hard, to help you get the most out of life.
- I am very appreciative when existing clients refer friends, family, and business associates for an exploratory meeting. I will do my utmost to meet your highest expectations.

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