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Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

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The Jeffrey Group at Morgan Stanley Smith Barney

Financial Advisors

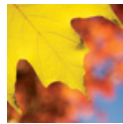
650 S Exeter Street
Suite 1100
Baltimore, MD 21202

tel: 410-736-5332
toll free: 800-837-5833
fax: 410-736-5499

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Welcome Meet Our Group Services

Welcome



The Jeffrey Group at Morgan Stanley Smith Barney provides investment management and financial planning to families, businesses, retirement plans, endowments and foundations.

Established in 1982, and now a team of six advisors and staff, The Jeffrey Group delivers customized investment strategies to manage, grow and preserve wealth for each client. Our goal is to achieve a high level of investment performance, reduce risks, and control expenses in a tax-efficient manner.

Services include: investment management; financial planning; retirement planning; strategic and tactical asset allocation within model portfolios; investment manager searches, selection and monitoring; as well as total portfolio performance and style analysis.

With 60 years combined experience, we offer customized strategies for each client along with exceptional client service.

Bulletin Board

- Please contact us for a Complimentary Portfolio Review.
- We are very appreciative when existing clients refer friends, family and business associates for an exploratory meeting. We will do our utmost to meet your highest expectations.
- To learn more about us, our financial planning process, business and investment philosophy, please click on Our Story.

This information, products and services described here are intended only for individuals residing in states where this Financial Advisor is properly registered as described in this site.

*Includes years at Smith Barney, affiliates and predecessor firms.

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