

News | Indices

Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

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Symbol Name

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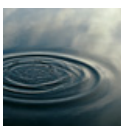
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Welcome Education Experience Services

Welcome



When the markets turn as volatile and confusing as they have recently, even the most patient investors may come to question the wisdom of their investment plan.

We have seen a lot of difficult markets come and go. We certainly empathize with people who find this environment disturbing. We would like to help you.

Here is our offer...A cup of coffee and a second opinion.

We can talk about your current financial situation, your goals and your plan to reach your goals. If your investments remain well suited for your long-term goals, despite the market turmoil, we will gladly review them as needed. On the other hand, if your plan lacks prudence, transparency, logic or objectivity, we'll take the time to explain why, in easy to understand language. If you are open to a thought provoking conversation, we'll suggest alternatives for you to consider.

Click on the "E-mail Me" button to the left to set up a time for a cup coffee.

Change presents opportunity - let's find yours.

Bulletin Board

- We are very appreciative when existing clients refer friends, family and business associates for an exploratory meeting. We will do our utmost to meet your highest expectations.

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