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Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

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Welcome

Education

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Welcome



We know what's behind the money you've earned. That's why all of our investment experience, capabilities and resources are focused on one objective: to help you invest wisely. Our approach to investing is based on our time-tested way of doing business. We offer our clients intelligent counsel based on our research, intellect and hard work. It's an approach that has helped our clients work toward their financial goals since our firm was established over a century ago.

Bulletin Board

- If you would like us to evaluate your equity portfolio to determine which stocks are appropriate for you, please call or schedule an appointment.
- What do you have in mind for your retirement? Our complimentary retirement-planning analysis can help you achieve the retirement you envision. See [Financial Planning for a confidential questionnaire](#).

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