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<b>Dow</b>	10318.16	<b>-14.28</b>	4:31pm
<b>Nasdaq</b>	2146.04	<b>-10.78</b>	5:30pm
<b>S&amp;P 500</b>	1091.38	<b>-3.52</b>	5:01pm

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## Ralph Nicosia & Phil Mott at Morgan Stanley Smith Barney

Financial Advisors

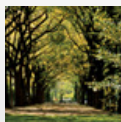
Two North Tamiami Trail  
Suite 1100  
Sarasota, FL 34236

tel: 941-364-7482  
toll free: 800-237-9441  
fax: 941-951-2513

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Welcome Meet Our Group Services

### Welcome



At Morgan Stanley Smith Barney, our mission is to create and monitor your integrated plan to grow, protect, and transfer your wealth -- to help you and your family achieve the unique wealth management goals you have established for your lifetime and for future generations.

### Bulletin Board

- A special thank you at Thanksgiving time to express our sincere appreciation for your continued confidence and loyalty. We wish you and your family a happy and healthy Thanksgiving Day.
- In our continuing effort to bring you the best thinking and analysis on investing, join us Tuesday, Nov. 17 at 4:00 p.m. ET, when Chief Investment Officer Jeff Applegate will host a client call with Nouriel Roubini, professor of economics at New York University's Stern School of Business and cofounder and chairman of RGE Monitor. Professor Roubini, who is also known as "Dr. Doom" for presciently identifying the credit and housing bubbles, will share with us his outlook for the global economy and the markets in what is sure to be a lively discussion.  
  
Participant Toll-Free Dial-In Number: (866) 502-2427  
Conference ID Number: 40144573
- Join us December 1, 2009 at 4:00PM Eastern for the continuation in the series of conference calls on Taxes in America: Preparing for the New Reality, sponsored by Eaton Vance Investment Managers with Andy Friedman, a Washington expert and one of the nation's most sought-after speakers on political and legislative developments and their likely effect on the government's tax, fiscal and retirement policies. This month's topic: Gift and Estate Planning - Will the estate tax, in fact, disappear next year or will Congress act? What will the effect of any legislative action be on various gift and estate planning strategies, and how you should be preparing yourself? For more details, see brochures.  
  
Participant Dial in number: (866) 502-2159

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\*Includes years at Smith Barney, affiliates and predecessor firms.

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### FEATURED REPORTS

2009 Year-End Tax Planning Checklist (pdf)

Do You Have an Old Plan for a New Life? Getting the most out of your life insurance coverage (pdf)

Taxes in America Client Conference Call Series (pdf)

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