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Dow 10318.16 **-14.28** 4:31pm
Nasdaq 2146.04 **-10.78** 5:30pm
S&P 500 1091.38 **-3.52** 5:01pm

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Jerry Shrout

Financial Advisor

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› Email Me

Welcome



As your Financial Advisor, I will spend the time to understand your financial concerns and work in partnership with you to develop a customized investment program that can best meet your needs. As our relationship builds over time, I will be able to anticipate your changing circumstances and help advise you on appropriate investment strategies. I look forward to serving your long-term investment needs. Please feel free to call me at any time.

Associations

- Alabama Society of Certified Public Accountants
Member
Montgomery, AL
- American Institute of Certified Public Accountants
Member
New York, NY
- Church of the Nativity, Episcopal
Member
Huntsville, AL

Education and Licensing

- BA - Business Administration, 1990
Transylvania University
Lexington, KY
- Certified Public Accountant (CPA), 1997
License #7282
Kentucky with Reciprocity for Alabama
- Series 7 - General Securities Representative
- Series 66 - Combined Investment Advisory Agent &
Uniform State Exam

Business Experience

- **Morgan Stanley Smith Barney***
Financial Advisor
Huntsville, AL
- **Jefferson Street Properties**
Treasurer
Huntsville, AL
- **Four Points Corporation**
Chief Financial Officer
Louisville, KY

Services

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