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<b>Dow</b>	10318.16	<b>-14.28</b>	4:31pm
<b>Nasdaq</b>	2146.04	<b>-10.78</b>	5:30pm
<b>S&amp;P 500</b>	1091.38	<b>-3.52</b>	5:01pm

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Symbol Name

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## The Sierra Group at Morgan Stanley Smith Barney

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Welcome Meet Our Group Services

### Welcome



Although our clients possess a variety of backgrounds, lifestyles and aspirations, all share common goals: increasing the potential value of their assets, reducing risk and managing their portfolios effectively.

Through our product and service offerings, The Sierra Group acts as a gateway to the full resources of our firm. The Sierra Group provides clients with comprehensive global wealth management services, as well as wealth and lifestyle advisory services to help them make intelligent decisions.

The Sierra Group offers extensive investment strategies for successful individuals. These exceptional resources enhance our investment capability, distinguish our approach, and reinforce our commitment to our clients.

Our relationship with you is directed by your particular interests. This conversation will go beyond investments. You will be asked about your family, where you hope to be, your fears and the things that might prevent you from getting what you want.

### Bulletin Board

- The introductions that we have received from our clients' business and personal contacts are greatly appreciated. If we can be of assistance to your colleagues, family or friends in helping them to achieve their financial goals, have them contact us.
- Estate planning can help reduce taxes and maximize the amount you can pass on to your heirs. If you would like to learn more, speak with us.

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\*Includes years at Smith Barney, affiliates and predecessor firms.

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### FEATURED REPORTS

Insights: Geopolitical Monthly (pdf)

Global Investment Committee:  
Capital Markets Overview; 3rd  
Quarter 2009 (pdf)

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