

News | Indices

Dow	10318.16	-14.28	4:31pm
Nasdaq	2146.04	-10.78	5:30pm
S&P 500	1091.38	-3.52	5:01pm

Enter Symbol

Symbol Name

Separate multiple symbols with a space

- > Group Homepage
- > Meet Our Group
- > Staff
- > Educational Articles
- > Key Links
- > Our Story
- > Special Reports
- > Brochures
- > Financial Planning
- > In the Press
- > Our Branch
- > Map & Directions

- > E-mail Us
- > Request Information
- > Account Forms
- > Request Appointment
- > E-mail This Site To A Friend



Twomey Zell Group at Morgan Stanley Smith Barney

Financial Advisors

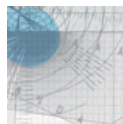
2882 Sand Hill Road
Suite 200
Menlo Park, CA 94025

tel: 650-234-5122
toll free: 800-456-0914
fax: 650-234-5150

[» Email Us](#)

Welcome Meet Our Group Services

Welcome



We are financial professionals who believe that you--as one of our most important clients--are entitled to a different kind of working relationship with the firm. In fact, it is a type of relationship that you have probably never encountered at any other financial firm. We bring the scope and influence of two of the world's strongest financial institutions to our most valued clients through the differentiating resources of Morgan Stanley Smith Barney.

This combination of personal attention and financial possibilities creates unexpected -- and welcome -- opportunities. Your financial life requires the broadest possible scope of expertise, and we are uncompromisingly committed to helping you have an experience that is easier and more rewarding.

Bulletin Board

- In their October 2008 issue, Worth Magazine ranked Stephanie Twomey among an elite group of industry peers as one of the Top 250 Wealth Advisors in America. See In The Press for the award criteria and methodology.
- Stephanie Twomey, was recognized in weekly financial magazine, Barron's as one of the "Top 100 Women Financial Advisors" within the wealth management industry. The article appeared in the June 9, 2008 issue and is based on financial writer and independent researcher RJ Shook's Winner's Circle methodology and criteria. See In The Press for details
- Silicon Valley/San Jose Business Journal recognizes Stephanie as one of the Top 25 Wealth Advisors in Silicon Valley, and San Francisco Business Times ranks her as one of the Top 25 Women Wealth Advisors in the Bay Area. For award criteria and methodology, see In The Press.

This information, products and services described here are intended only for individuals residing in states where this Financial Advisor is properly registered as described in this site.

*Includes years at Smith Barney, affiliates and predecessor firms.

Morgan Stanley Smith Barney LLC and its affiliates do not provide tax or legal advice. To the extent that this material or any attachment concerns tax matters, it is not intended to be used and cannot be used by a taxpayer for the purpose of avoiding penalties that may be imposed by law. Any such taxpayer should seek advice based on the taxpayer's particular circumstances from an independent tax advisor.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP (with flame logo) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

[Log in to your portfolio »](#)

Investment Management Consultants Association, Inc. owns the marks CIMA®, Certified Investment Management Analyst (with graph element)®, and Certified Investment Management Analyst.

[About Us](#) [Institutional Services](#) [Privacy](#) [Security](#) [Terms and conditions](#)

Investment products and services are offered through Morgan Stanley Smith Barney LLC, [member SIPC](#). Morgan Stanley Smith Barney LLC is a registered broker/dealer and investment advisor, formed by the combination of the Global Wealth Management Group of Morgan Stanley & Co. Incorporated and the Smith Barney division of Citigroup Global Markets Inc.

In general, references to Smith Barney or the Smith Barney division of Citigroup Global Markets Inc. should be read on this site as the Smith Barney channel of Morgan Stanley Smith Barney LLC. Some products or services may continue to be available through Citi or Citigroup Global Markets Inc. Read more on the [Statement of Morgan Stanley Smith Barney LLC and Citigroup Global Markets Inc. Responsibilities](#) that describes their respective roles and functions. Clients may contact their Financial Advisor with questions about these changes.

The information and services provided on the website are intended for persons in the U.S. only.

© 2009 Morgan Stanley Smith Barney LLC. [Member SIPC](#). Accounts carried by Citigroup Global Markets Inc. [Member SIPC](#). All rights reserved.